

OL/SE/750/Aug 2025-26

August 28, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations, 2015”)

Dear Sir/Madam,

In continuation to our intimation vide Reference No. OL/SE/732/July 2025-26 dated July 07, 2025, we would like to inform you that the Board of Directors of M/s Bhanu Infrabuild Private Limited (Wholly Owned step down Subsidiary of Omaxe Limited), at its meeting held today i.e. August 28, 2025, has approved the allotment of 1,900 (Nineteen Hundred) Senior, Secured, Rated, Listed, Redeemable, Guaranteed, Non-Convertible Debentures ('NCDs') of the face value of ₹ 1,00,000/- (Rupees One Lakh) each, for an aggregate principal amount of ₹ 19 Crore (Rupees Nineteen Crore Only) on a private placement basis, to the OCM India Opportunities XII Alternate Investment Fund - Scheme I.

The copy of this intimation is also being available on the Company's website at www.omaxe.com.

You are requested to take the same on your records.

Thanking You

For Omaxe Limited

D B R Srikanta
Company Secretary & Compliance Officer

"This is to inform that please make all correspondence with us on our **Corporate office** Address only"

OMAXE LIMITED

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Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

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